



Gold exploration in Nevada and California

Private Wyoming corporation • Formed June 10, 2026 • As of October 2026

Triple 8 Mines acquires, explores and advances mineral properties, with an initial focus on gold projects in Nevada and California. It is exploration-stage, with no revenue and no mineral resources or reserves established under S-K 1300 or any other standard.

Holdings

PROJECT	WHAT TRIPLE 8 HOLDS	STATUS
AMI claims, Glendale, Clark County, Nevada (principal project)	Four of the 49 AMI placer claims (AMI 05–08), acquired by assignment from Aurum Capital (a related party). Allocated about 10.4% of gold produced from the 49 claims, up to a cap based on measured and indicated resources, less a 50% net-profits royalty to Anything Media (net about 5.2%). The cap could be zero.	BLM transfer pending. Anything Media has funded stage 1 of a five-stage S-K 1300 program; later stages are at its discretion. Working target February/March 2027 (contract allows until July 2027).
Buckingham claims, Mariposa County, California	Up to 86 lode claims, to be held 100% through wholly owned subsidiary 999 Mines, LLC.	Staking in progress; not yet of record. S-K 1300 work planned, subject to funding.

Management

Ron Ause, President • John Shebanow, Vice President of Acquisitions • Lurry Lacour, Treasurer • Colleen Goodson Manley, Secretary. All four officers are directors.

Current offering

Series I Convertible Preferred Stock at \$75.00 per share (converts into 100 common shares, \$0.75 per common share); up to \$1,500,000; minimum 1,334 shares (\$100,050) unless the Company accepts less; Rule 506(c), verified accredited investors only. Private Placement Memorandum No. 004 governs and contains the full terms and risk factors.

Key risks

- The AMI share is capped and could be zero. Unless the AMI report shows no resource and no reserve or says the claims cannot be mined at a profit, Triple 8 keeps the claims and reimburses program costs (about \$600,000–\$989,000 on current estimates; cap \$1,250,000), possibly in stock.
- Pre-revenue and exploration-stage; technical work may not establish any resource. Development would require substantial additional capital, which has not been arranged.
- Series F holders (entities controlled by the officers and directors) hold all voting power; Series I has no vote. Future issuances will dilute investors; related-party dealings involve conflicts.
- No public market; shares are restricted and may need to be held indefinitely; the anticipated Nasdaq listing may not occur. You could lose your entire investment.

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Summary for information only; not an offer to sell or a solicitation of an offer to buy any security. Any offer is made only by Private Placement Memorandum No. 004 to verified accredited investors. Contains forward-looking statements; actual results may differ materially.